



ELRC FALL CONFERENCE 2009

MICHIGAN

September 22 – September 24



Land Conservation in Uncertain Markets





Conservation Easement Steward



Traverse City Michigan
231-929-7911
mokma@gtrlc.org

- Conservation Connections Land Database
- Power User Tools
- Special Queries
 - Provided by Ewarenow.com LLC





Conservation Connections

- Microsoft Access based database
- Allows staff to Input, Retrieve, and Sort data.
- Data can be organized by Project, Activity, or Contact
- Contains both project information and Stewardship information.





Easement Stewardship

- Splits or land divisions
- Changes in ownership
- Exercised rights
- Additions





Project Information - Details

Report Type

1369 Project Type
 Acquisition
 Project Status

Property Name
 Disposition
 Road

Acres
 Wetland Acres
 Date Last Transfer
 Watershed

Local Name
 Section

Comments
 LeadStaff

Project Description
 The easement was donated in December of 2007 by Chip and Terrie Frey.

Directions to Property
 Take US-31 South from Traverse City through Bear Lake, and turn rt. (west) onto Nine Mile Rd. Take Nine Mile Rd. - it "T's" into M-22 in the Village of Onekama. Turn left onto M-22 and go ~ 1.5 miles, M-22 takes a 90 degree bend to the South - continue straight on Crescent Beach Rd. instead of following M-22 to the South. Go 1 3/4 miles on Crescent Beach and turn left onto Lake Shore Dr. The Property is on the east side of the rd. at the intersection of Lake Shore Dr. and Bar Lake Rd.

Parcel Tax ID	Acres	Township	County	Date Protected	State Equalized Value	Taxes	Date due/Date of exemption	Mineral Right Status	Tax Exempt
51-07-105-010-00	1.00	Manistee Twp	Manistee	12/18/2007	\$39,100.00	\$0.00			<input type="checkbox"/>
51-07-105-015-00	5.00	Manistee Twp	Manistee	12/18/2007	\$25,000.00	\$0.00			<input type="checkbox"/>
51-07-105-014-00	39.00	Manistee Twp	Manistee	12/18/2007	\$66,500.00	\$0.00			<input type="checkbox"/>

Total Acres
Total Taxes

Record: of 3



Project Information - Details

Report Type

1369 Project Type
 Acquisition
 Project Status

Property Name
 Disposition
 Road

Acres
 Wetland Acres
 Date Last Transfer
 Watershed

Local Name
 Section

Comments
 LeadStaff

All
 Active/Inactive

	Role	Name	Phone	Status	Active	Role Comment
<input type="button" value="Go"/>	Current Owner(s)	Frey, Chip & Terrie	Multiple	Active	Aug 04, 2005	
<input type="button" value="Go"/>	Original Grantor(s)	Frey, Chip & Terrie	Multiple	Active		
<input type="button" value="Go"/>	Steward	Okma, Mike & Daniele	(231)631-2280	Active		
<input type="button" value="Go"/>	Lead Staff	Sullivan, Chris & Ali	(231)941-4188	Active	Aug 04, 2005	



Project Information - Details

Report Type

1116 Project Type
 Acquisition
 Project Status

Property Name
 Disposition
 Road

Acres
 Wetland Acres
 Date Last Transfer
 Watershed

Local Name
 Section

Comments
 LeadStaff

- Project and Parcel Tax
- Contacts
- Acceptance Criteria
- Project Data
- Documents & Maps
- CE Stewardship
- Stories & Commitments
- Board Reports
- Financials

Visit History

	Dates	By	Person Contacted	Type of Contact	Site Visit	Type of Visit	Revisit Priority	Topic
<input type="button" value="Go"/>	8/26/2009	Okma, Mike & Daniele	Boardman Township	Phone	<input checked="" type="checkbox"/>	Complete Monitoring		Monitoring Visit
<input type="button" value="Go"/>	5/21/2008	Okma, Mike & Daniele		In Person	<input checked="" type="checkbox"/>	Complete Monitoring		Monitoring Visit
<input type="button" value="Go"/>	6/28/2007	Okma, Mike & Daniele	Boardman Township	Phone	<input checked="" type="checkbox"/>	Complete Monitoring		Monitoring Visit
<input type="button" value="Go"/>	9/30/2006				<input type="checkbox"/>	Baseline Documentation		signature date

Exercise of Permitted Uses

	Dates	Permitted Use Paragraph No. and heading	Comments
<input type="button" value="▶"/>	2/20/2008	4F right to add and maintain trail	Toni Gaultier, boardman township trustee submitted a pla
	8/26/2009	4F	added wood chips to portions of the trail, completed park

Record: of 2



Project List - Search

List Clear List of Selected Parcels [Print] New Project Documents Folder [Refresh]

Project Name: George
 Local Name:
 Project Type: Preserve
 Watershed:
 Township:
 County:
 Status: <= Protected (complete)
 Acres: to

Selection of Roles and their Contacts

Limit the list to transactions that match these combinations
 Show these combinations, but don't limit the list to them

Role 1: Contact 1:
 Role 2: Contact 2:

Dates

Any Dates
 Jan 01, 1900 to Dec 31, 3000

Sort first by: Project Name in Ascending order
 then sort by: in Ascending order
 then sort by: in Ascending order
 then sort by: in Ascending order

Acres	Project Name	Local Name	Township	County	Project Type	Date Protected	Role 1	Role 2	Last Site Visit Date
30.00	George and Ada Reffitt Nature Preserve	Original Reffitt	East Bay Twp	Grand Traverse	Preserve	Dec 31, 1992			Dec 26, 2007



Project List - Search

List Clear List of Selected Parcels [Print] New Project Documents Folder

Project Name: George
 Local Name: _____
 Project Type: Preserve Addition
 Watershed: _____
 Township: _____
 County: _____
 Status: <= Protected (complete)
 Acres: _____ to _____

Selection of Roles and their Contacts
 Limit the list to transactions that match these combinations
 Show these combinations, but don't limit the list to them

Role 1: _____ Contact 1: _____
 Role 2: _____ Contact 2: _____

Dates: Any Dates
 Jan 01, 1900 to Dec 31, 3000

Sort first by: Project Name in Ascending order
 then sort by: _____ in Ascending order
 then sort by: _____ in Ascending order
 then sort by: _____ in Ascending order

	Acres	Project Name	Local Name	Township	County	Project Type	Date Protected	Role 1	Role 2	Last Site Visit Date
Go	1.77	George and Ada Reffitt Nature Preserve Addition-	Ron Reffitt: Parcel A	East Bay Twp	Grand Traverse	Preserve Addition	Dec 30, 1993			
Go	0.22	George and Ada Reffitt Nature Preserve Addition-	Environmental Solutions: Parcel B	East Bay Twp	Grand Traverse	Preserve Addition	Mar 31, 1994			
Go	0.22	George and Ada Reffitt Nature Preserve Addition-	Ron Reffitt: Parcel C	East Bay Twp	Grand Traverse	Preserve Addition	Mar 25, 1994			
Go	22.00	George and Ada Reffitt Nature Preserve Addition-	Ron Reffitt: Parcel D	East Bay Twp	Grand Traverse	Preserve Addition	Apr 20, 1993			
Go	30.00	George and Ada Reffitt Nature Preserve Addition-	Parcel E	East Bay Twp	Grand Traverse	Preserve Addition	Dec 29, 2000			



Project Information - Details

Report Type

1240 Project Type
 Acquisition
 Project Status

Property Name
 Disposition
 Road

Acres
 Wetland Acres
 Date Last Transfer
 Watershed

Local Name
 Section

Comments
 LeadStaff

Project Description
 The initial donation of land for the preserve consisted of 30 acres in December of 1992, with the remaining 22 acres of Parcel D donated to GTRLC in April 1993 by Ron Reffitt. Parcel A was donated to the Conservancy by Ron Reffitt in December 1993. Parcels B and C were donated to the Conservancy in March of 1994 by Environmental Solutions, Inc. and Ron Reffitt, respectively, in March 1994. Parcel E was donated to the Conservancy in December 2000. The west 30 feet of the original parcel A is encumbered by a roadway easement in favor of

Directions to Property
 Reffitt Nature Preserve is located adjacent to the TART trail, not far from the Traverse City State Park. From US 31 N (Munson Ave) in Traverse City, turn south on Three Mile Rd. Then turn right onto Parsons (at the light) and park immediately on the left (next to the TART trail). The Reffitt Nature Preserve trail starts immediately south of the railroad tracks on the left (east) side of Three Mile Rd. For handicap access: From US 31 (Munson Ave) in Traverse City, turn south on Four Mile Rd. The first road on the right is Pine Dr. Follow Pine Drive

Parcel Tax ID	Acres	Township	County	Date Protected	State Equalized Value	Taxes	Date due/Date of exemption	Mineral Right Status	Tax Exempt
▶ 03-217-012-10	30.00	East Bay Twp	Grand Traverse	12/31/1992	\$0.00	\$0.00		Prohibited	<input type="checkbox"/>

Total Acres
Total Taxes

Record: of 1